

台達電子2013年財報法人說明會

Delta Electronics, Inc.

2013 Full-year Result Analyst Meeting

12 Mar 2014



- **本簡報財務數字係根據國際財務報導準則編製**
The financial numbers hereby are based on International Financial Reporting Standards (IFRS)
- **累計合併數字係經由會計師查核簽證**
Cumulative consolidated numbers were audited by CPA



2013年第四季結算數字

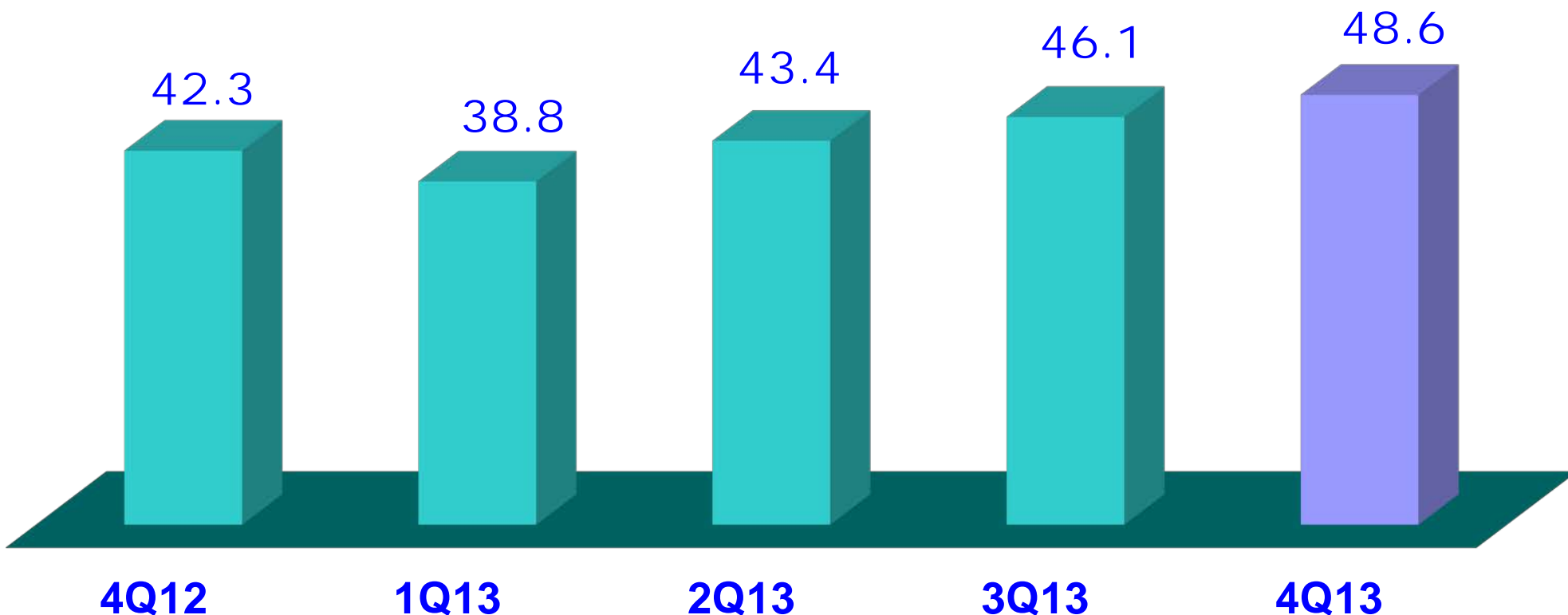
2013 Fourth Quarter Results



合併營收 Revenues

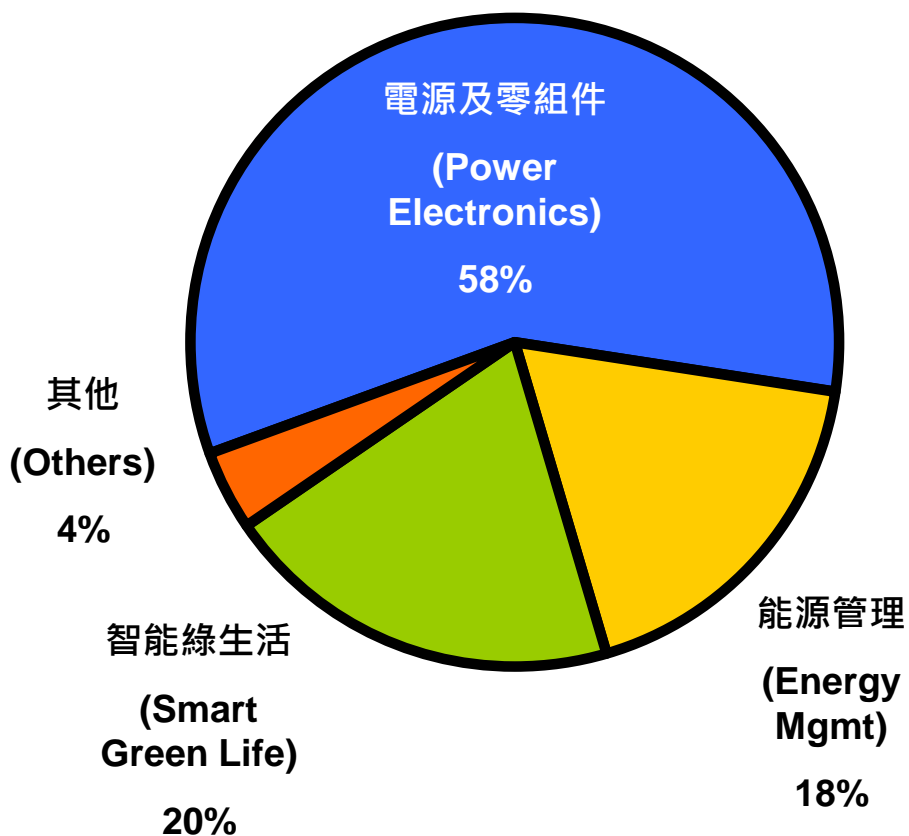
單位：新台幣十億元
Unit: NT\$ billion

QoQ
+5%
YoY
+15%

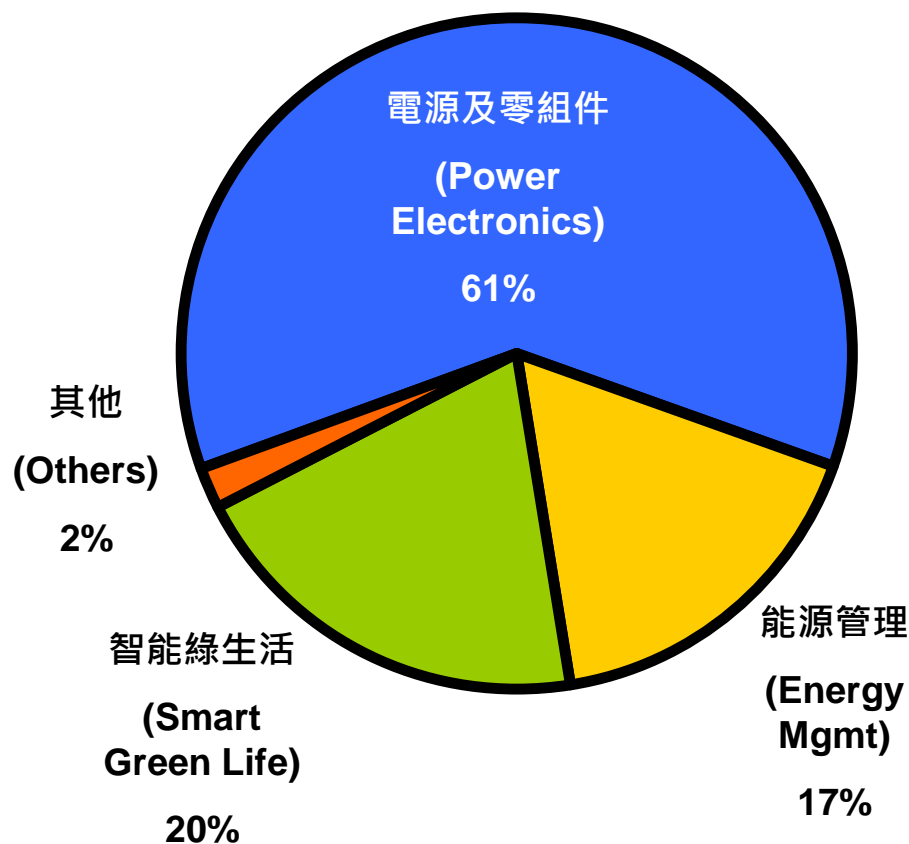


業務分類(一) Revenues by Business (1)

3Q13



4Q13





業務分類(一) Revenues by Business (1)

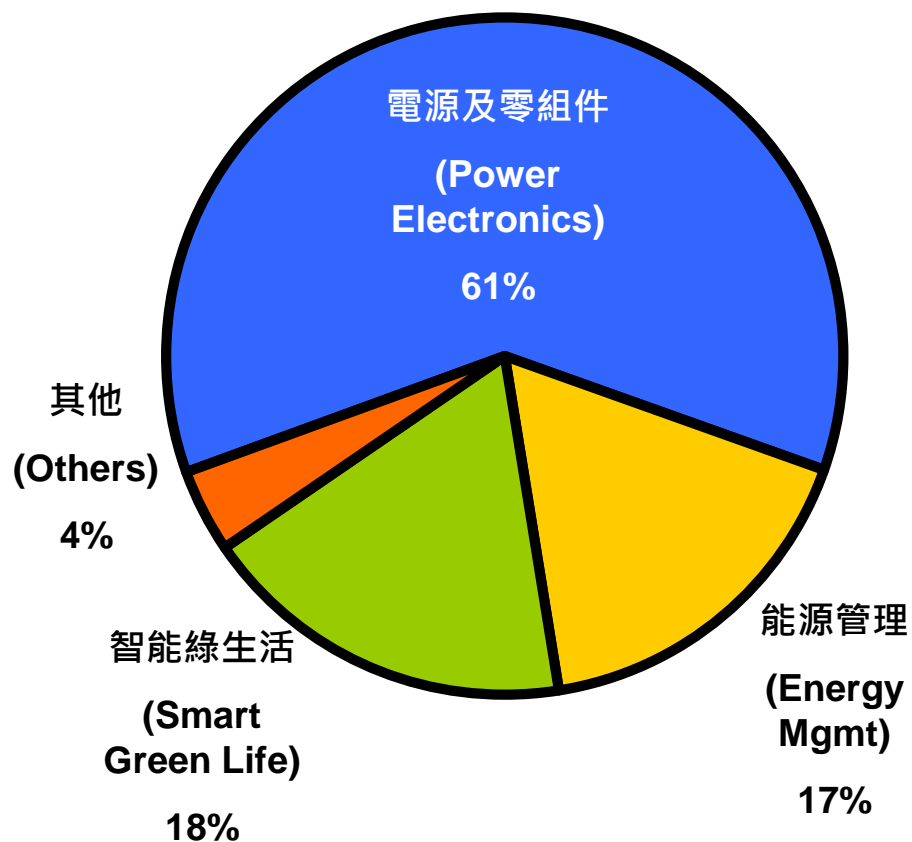
單位：新台幣百萬元

Unit: NT\$ million

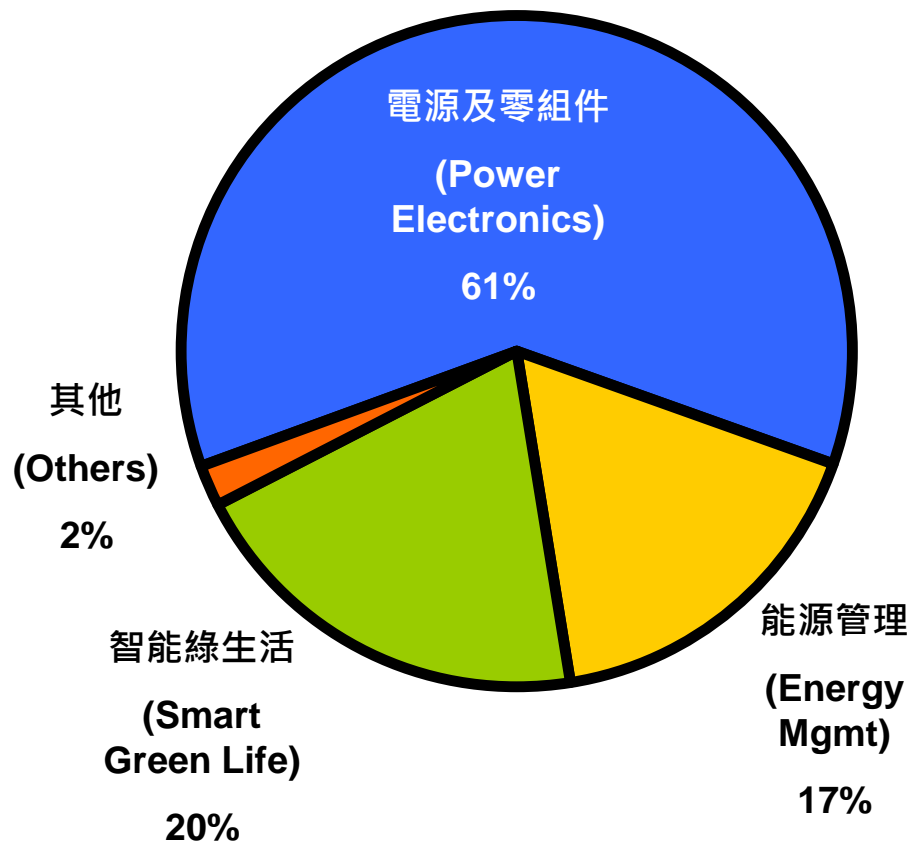
	3Q13	4Q13	Change
電源及零組件 (Power Electronics)	27,048	29,423	9%
能源管理 (Energy Management)	8,079	8,347	3%
智能綠生活 (Smart Green Life)	9,196	9,714	6%

業務分類(二) Revenues by Business (2)

4Q12



4Q13





業務分類(二) Revenues by Business (2)

單位：新台幣百萬元

Unit: NT\$ million

	4Q12	4Q13	Change
電源及零組件 (Power Electronics)	25,647	29,423	15%
能源管理 (Energy Management)	7,384	8,347	13%
智能綠生活 (Smart Green Life)	7,739	9,714	26%

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

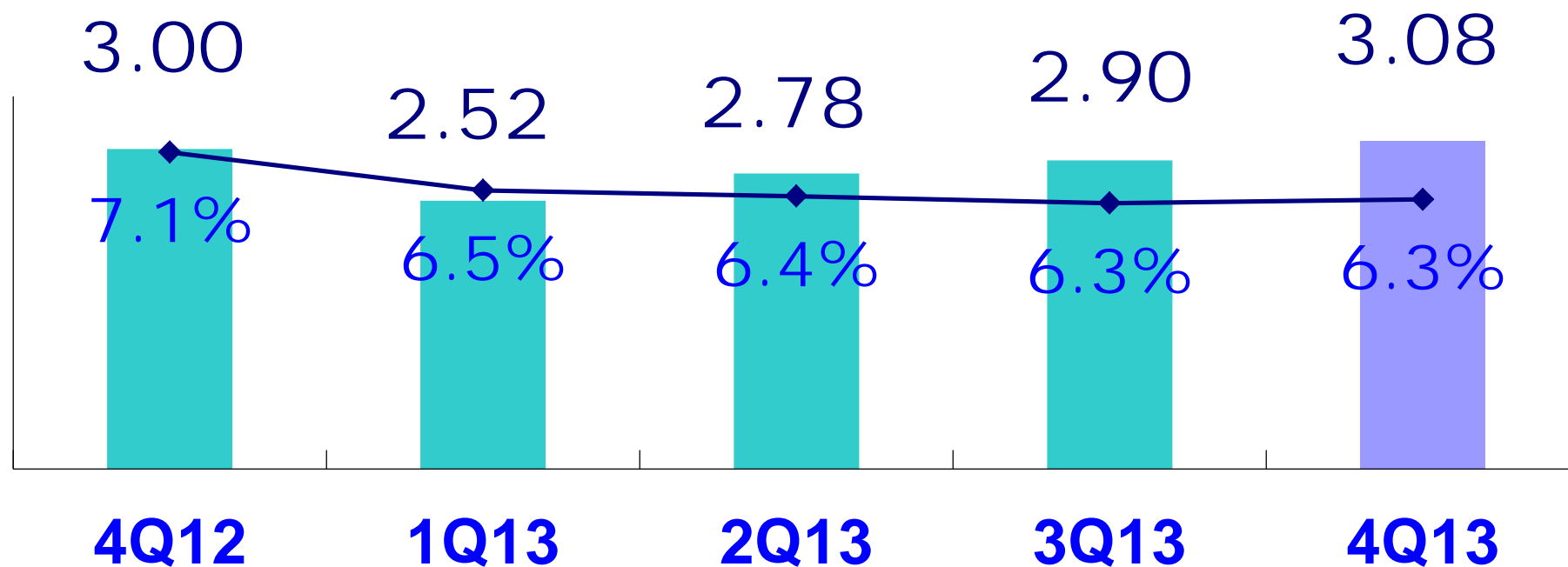
QoQ
+11%

YoY
+16%



單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

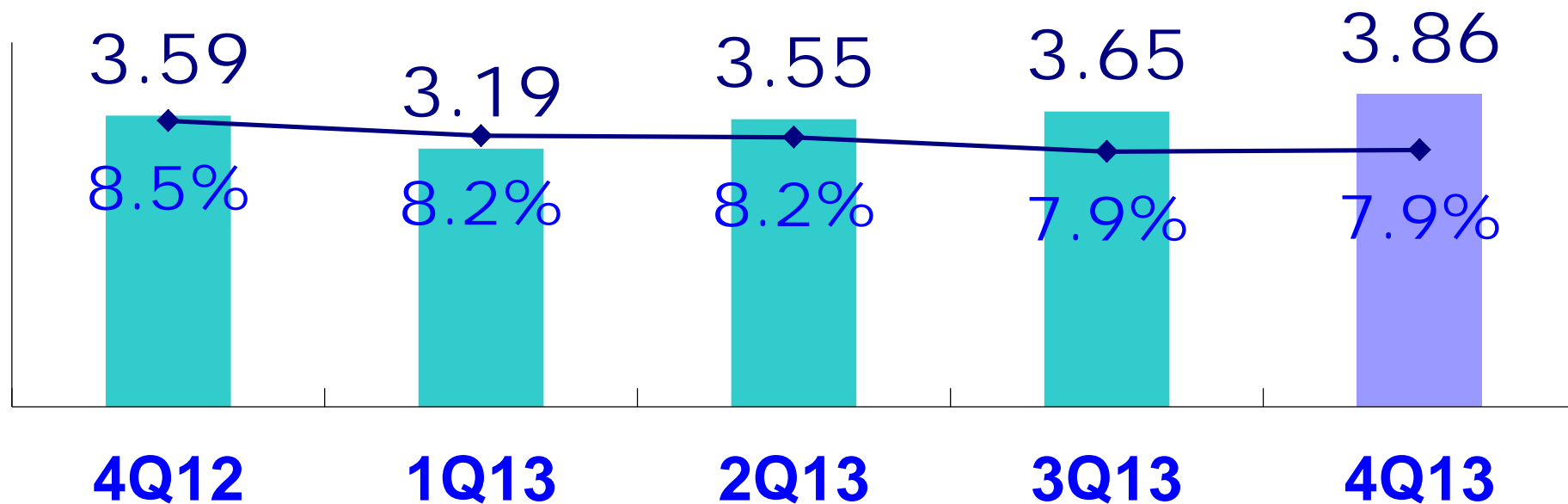
QoQ
+6%
YoY
+3%



單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

QoQ
+6%

YoY
+8%





總營業費用 Operating Expense

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

QoQ
+6%
YoY
+5%

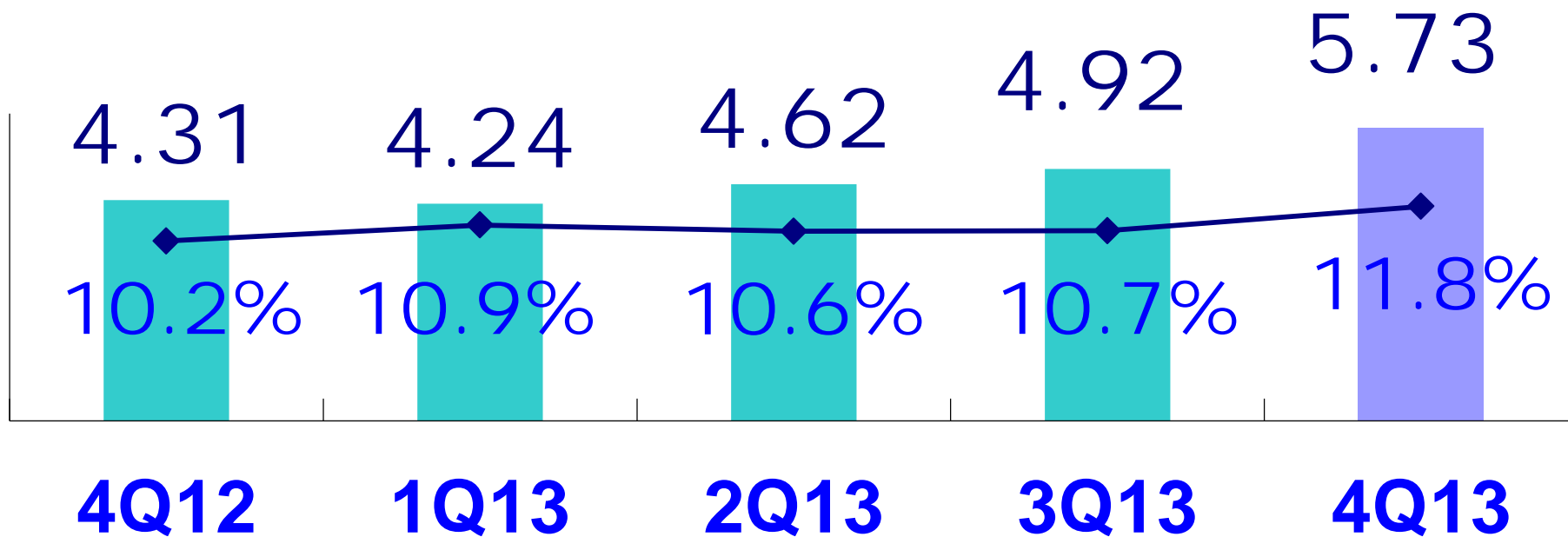




營業淨利 Operating Profit

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

QoQ
+16%
YoY
+33%





主要部門營業淨利 Operating Profit by Sector

單位：新台幣百萬元

Unit: NT\$ million

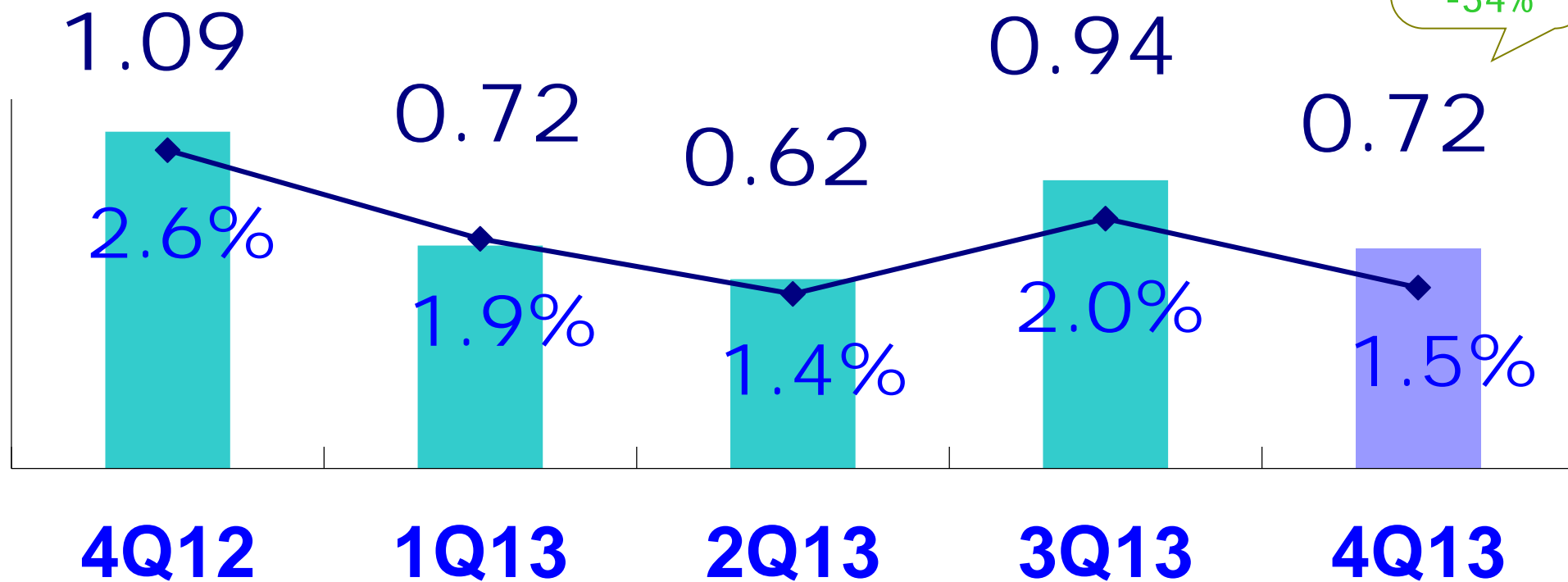
	4Q12	3Q13	4Q13
電源及零組件 (Power Electronics)	4,192	3,946	4,605
能源管理 (Energy Management)	1,213	1,150	797
智能綠生活 (Smart Green Life)	371	836	1,217

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales

QoQ
-23%

YoY
-34%





Non-Operating Income Breakdown

單位：新台幣百萬元

Unit: NT\$ million

	3Q13	4Q13
處分投資(Investment disposal)	(74)	(183)
投資損益(Investment income)	294	160
利息收益(Interest income)	129	158
其他業外損益(Others)	588	580
合計(Total)	937	715



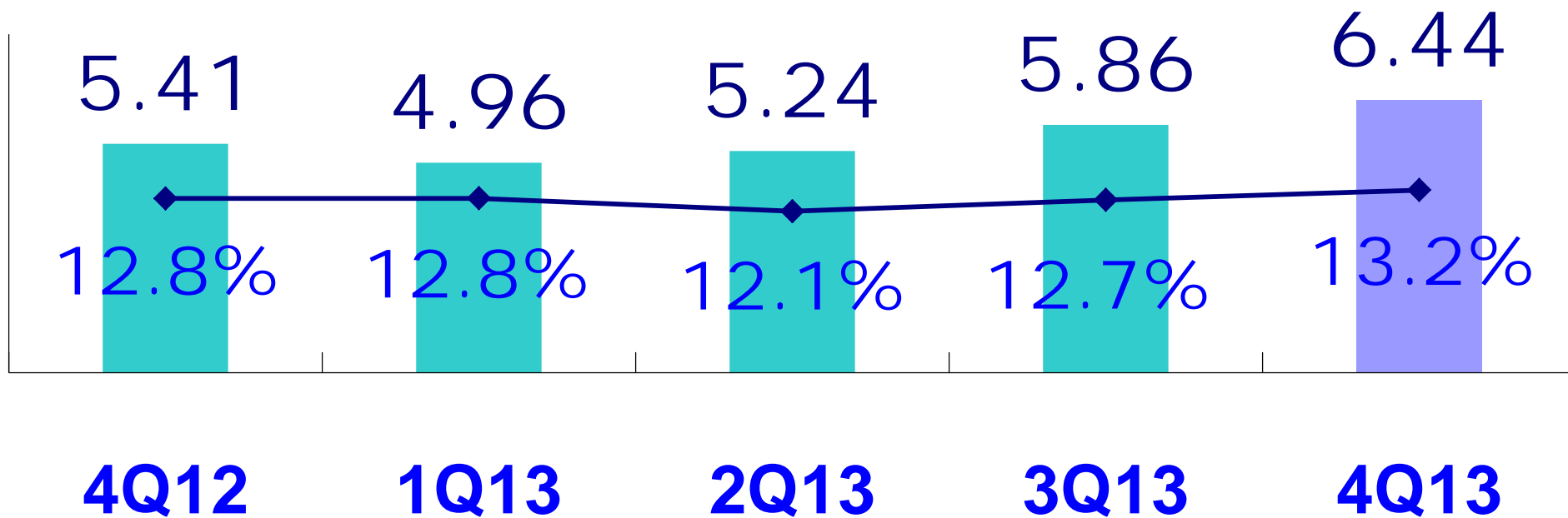
稅前淨利

Net Income Before Tax

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales

QoQ
+10%
YoY
+19%





所得稅與少數股權 Tax & Minority Interest

單位：新台幣百萬元

Unit: NT\$ million

	3Q13	4Q13
稅前淨利(Net income before tax)	5,857	6,442
所得稅(Tax)	(983)	(1,189)
少數股權淨利(Minority interest)	(346)	(522)
稅後淨利(Net income after tax)	4,528	4,731



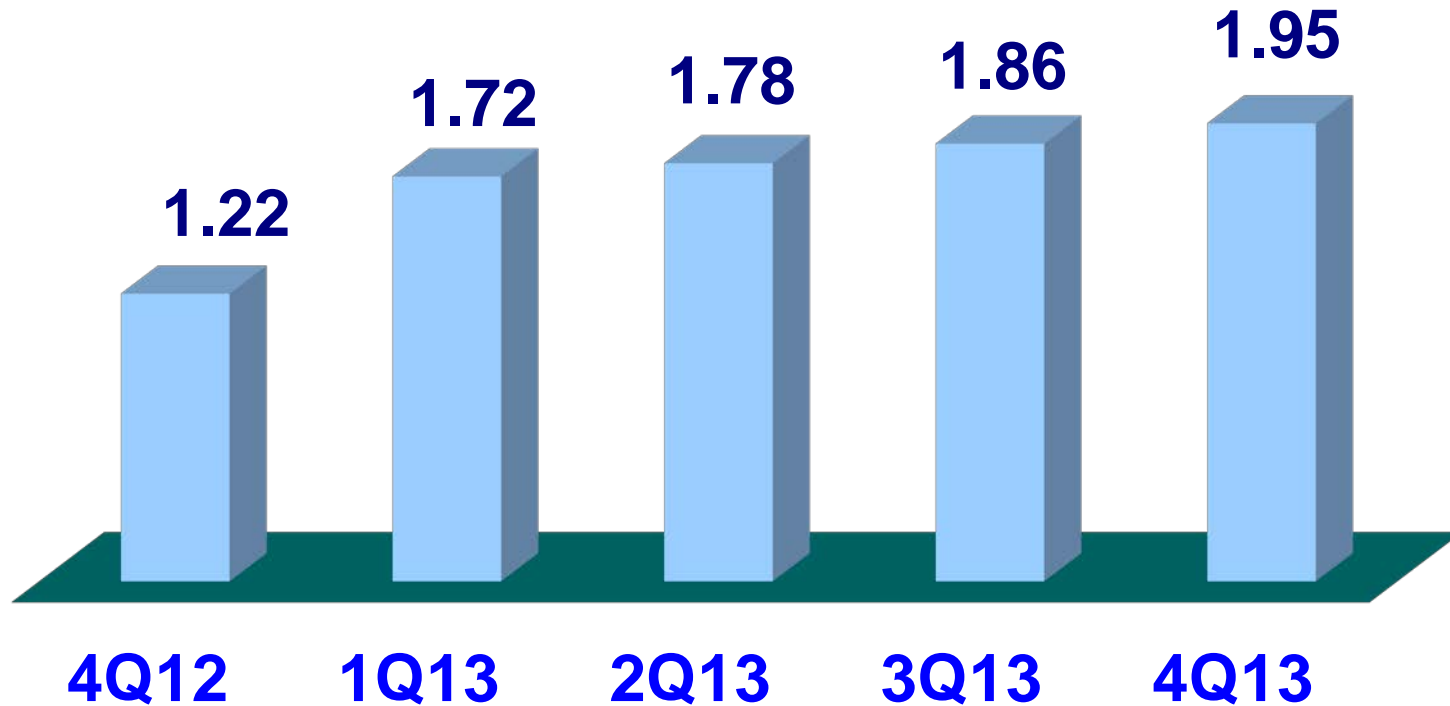
稅後淨利 Net Income After Tax

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

QoQ
+4%
YoY
+59%



每股淨利(新台幣元) EPS (unit: NT\$)



*每股盈餘之設算基於加權平均股數**24.28**億股

***EPS based on weighted average shares outstanding of 2,428 million shares.**



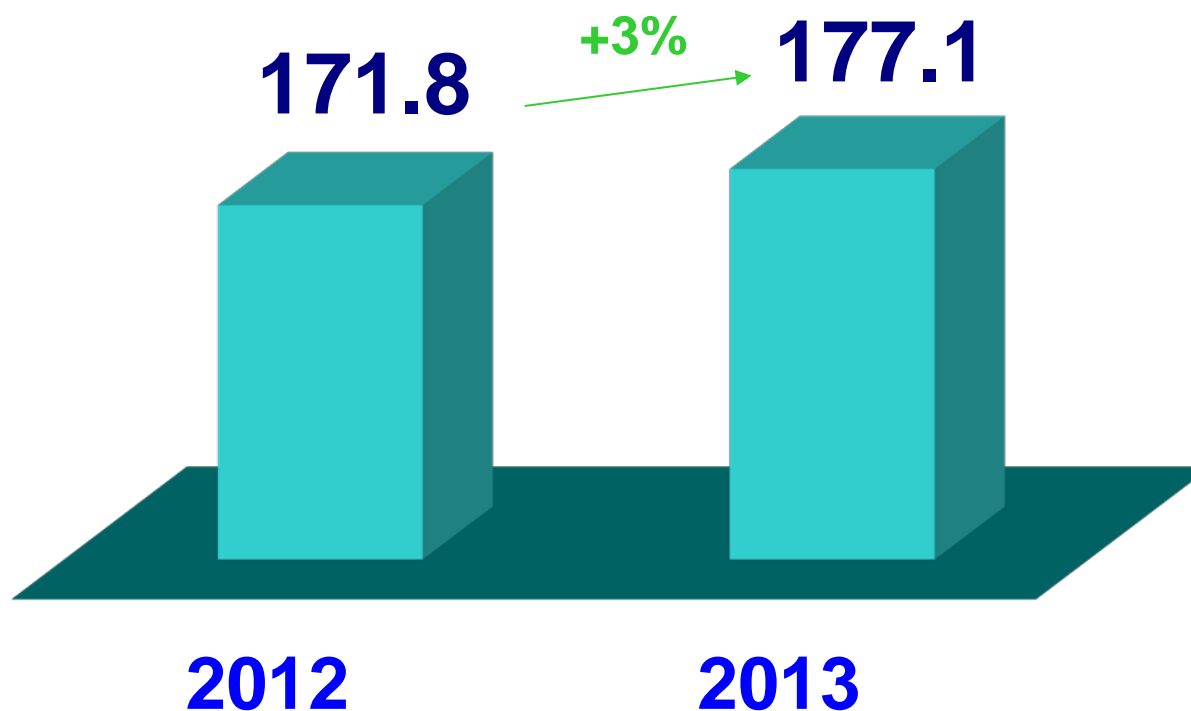
2013年結算數字

2013 Full-Year Results



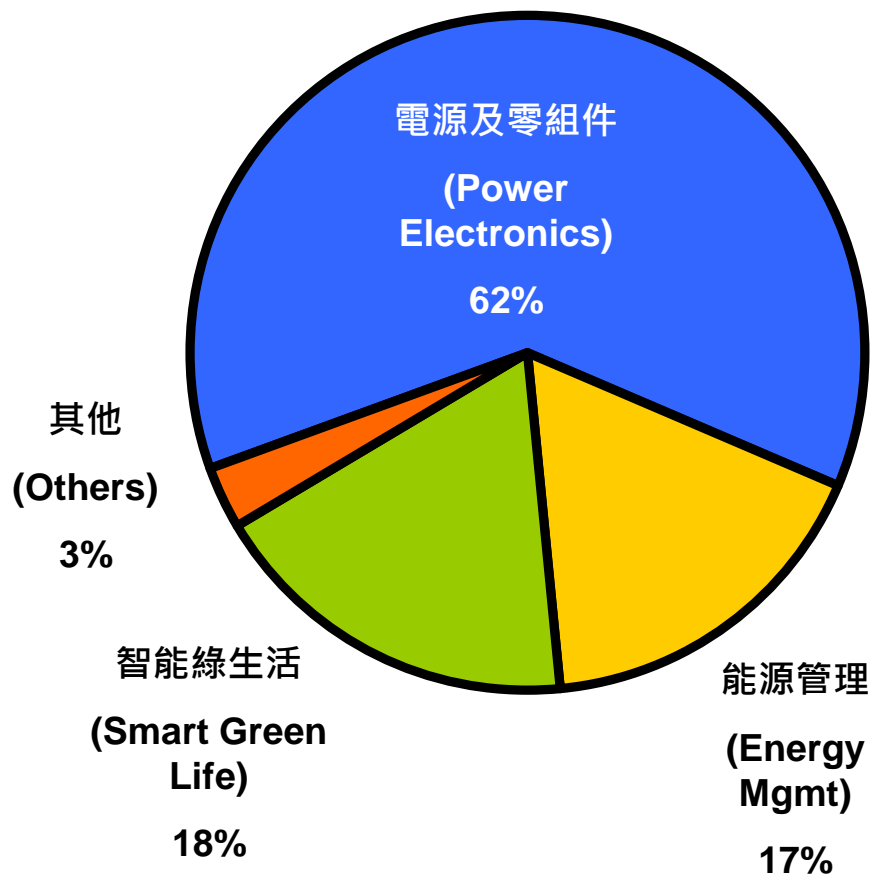
合併營收 Revenues

單位：新台幣十億元
Unit: NT\$ billion

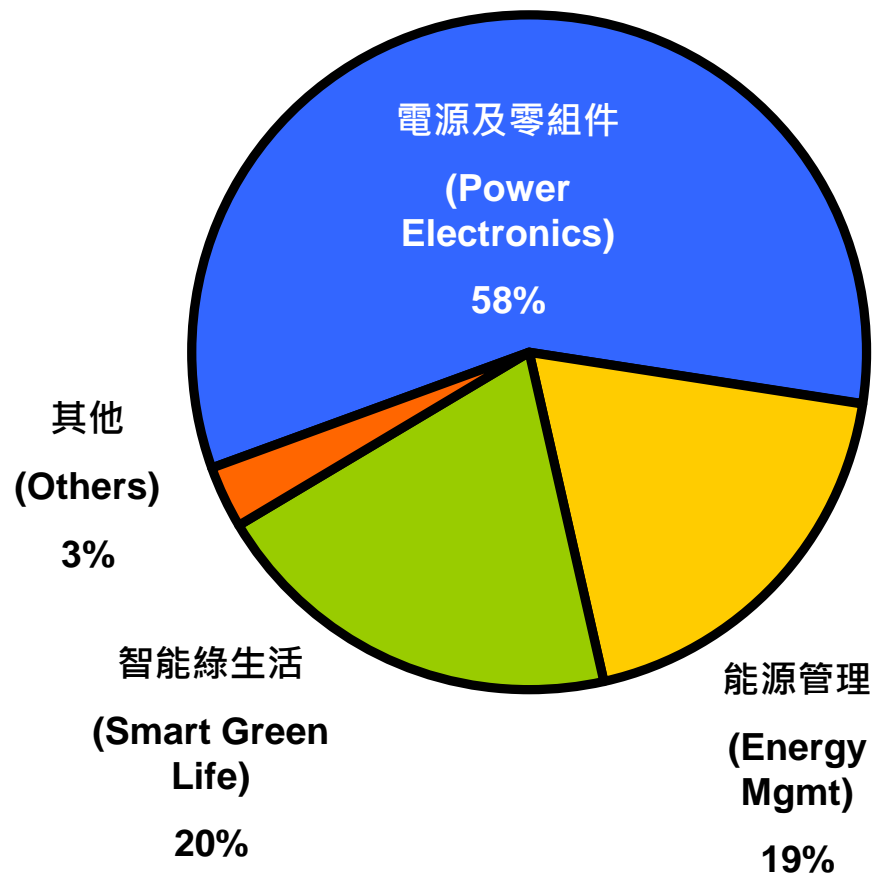


Revenues by Business

2012



2013



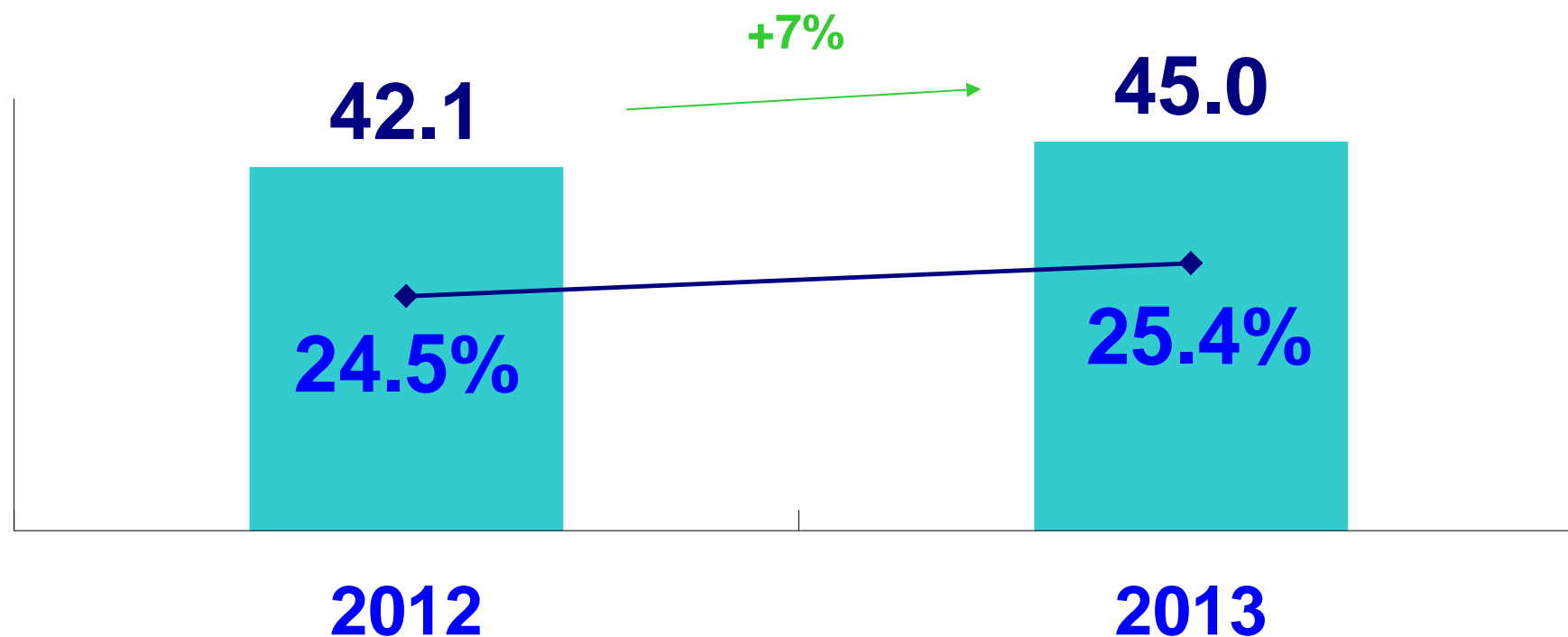
Revenues by Business

單位：新台幣百萬元

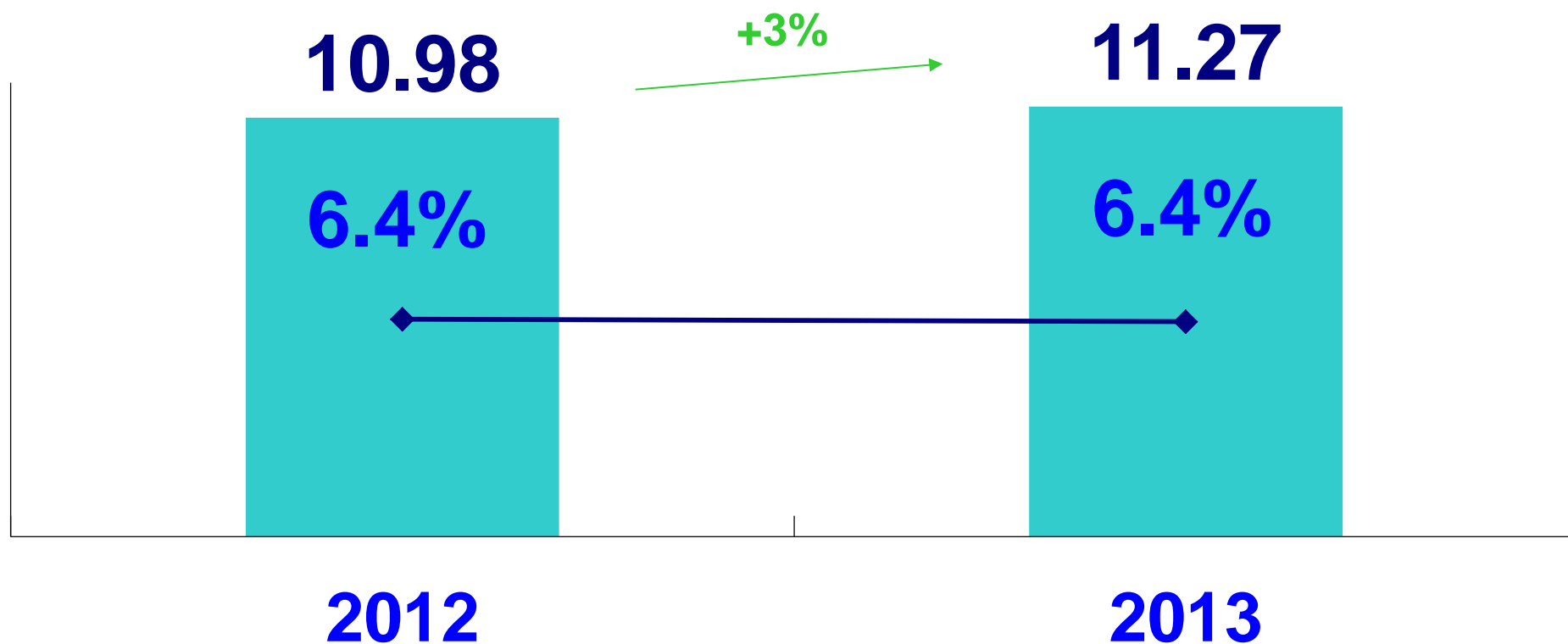
Unit: NT\$ million

	2012	2013	Change
電源及零組件 (Power Electronics)	106,665	102,939	-3%
能源管理 (Energy Management)	29,665	32,777	10%
智能綠生活 (Smart Green Life)	30,084	34,802	16%
其他(Others)	5,346	6,535	22%
總計(Total)	171,760	177,053	3%

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



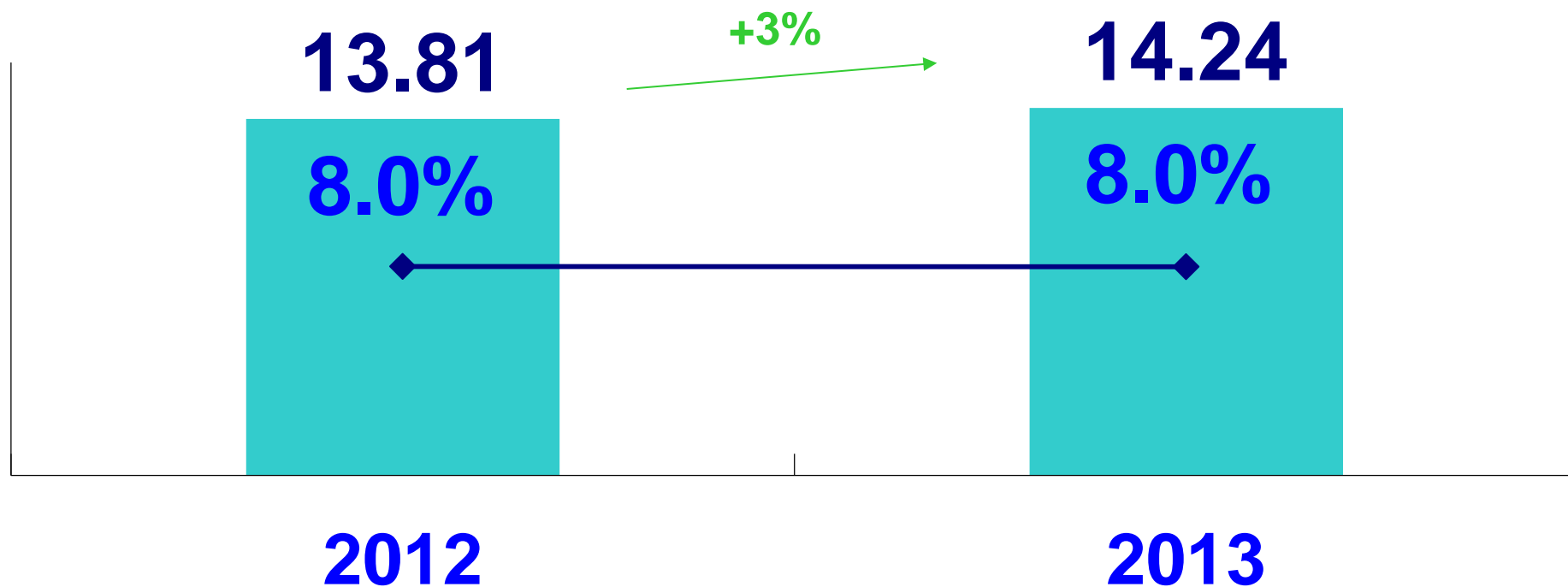
單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales





銷管費用 SG&A Expense

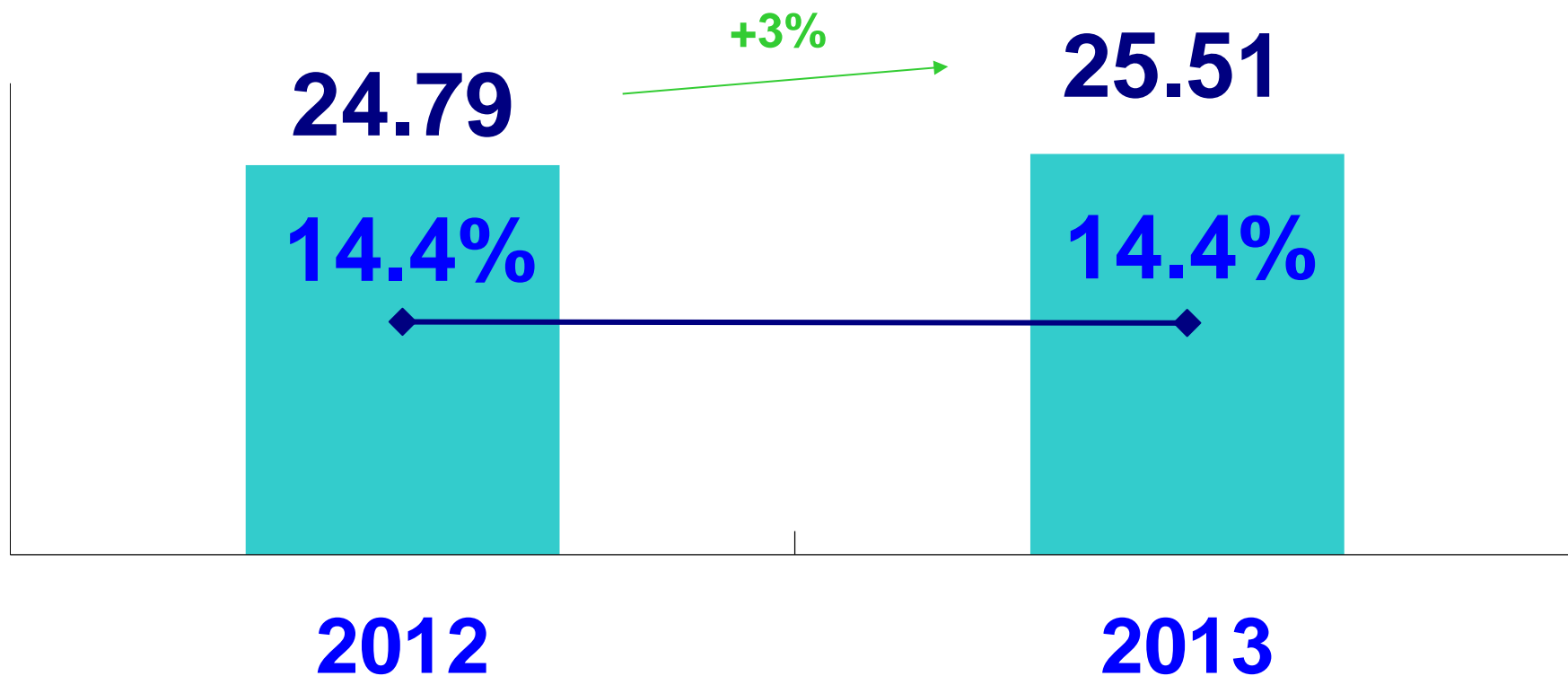
單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales





總營業費用 Operating Expense

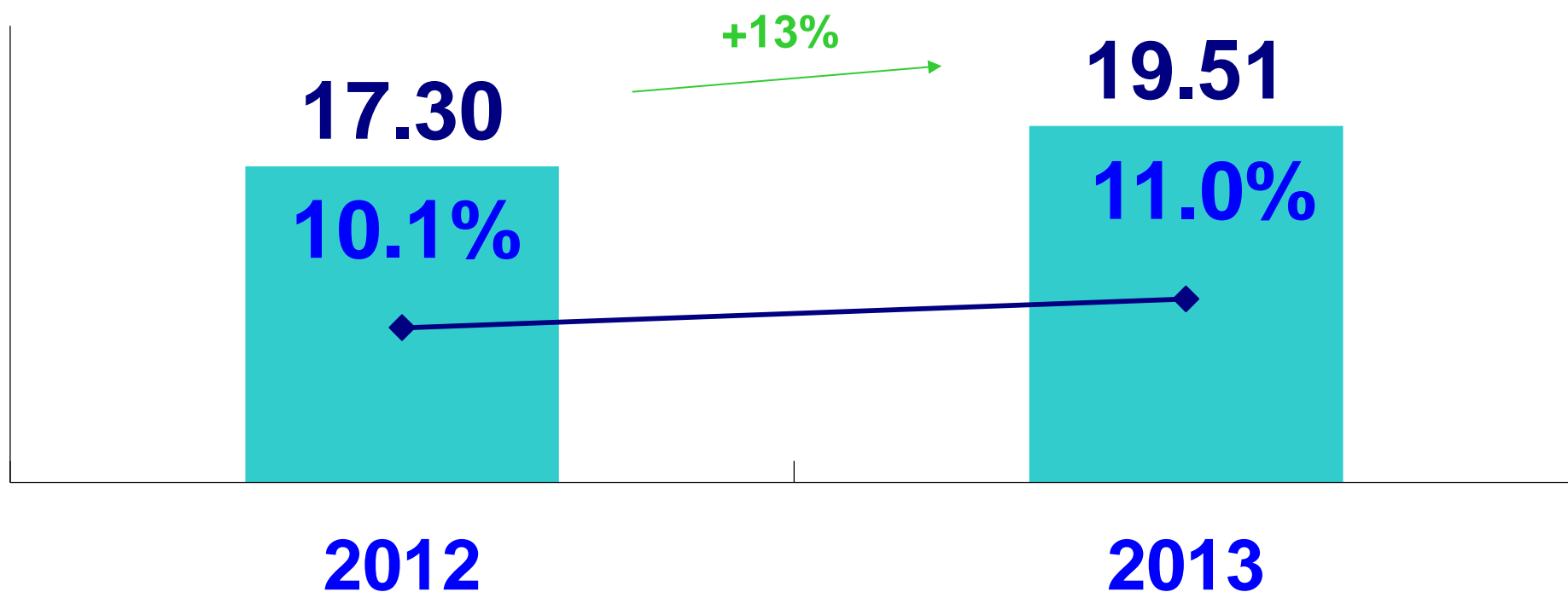
單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales





營業淨利 Operating Profit

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales





主要部門營業淨利 Operating Profit by Sector

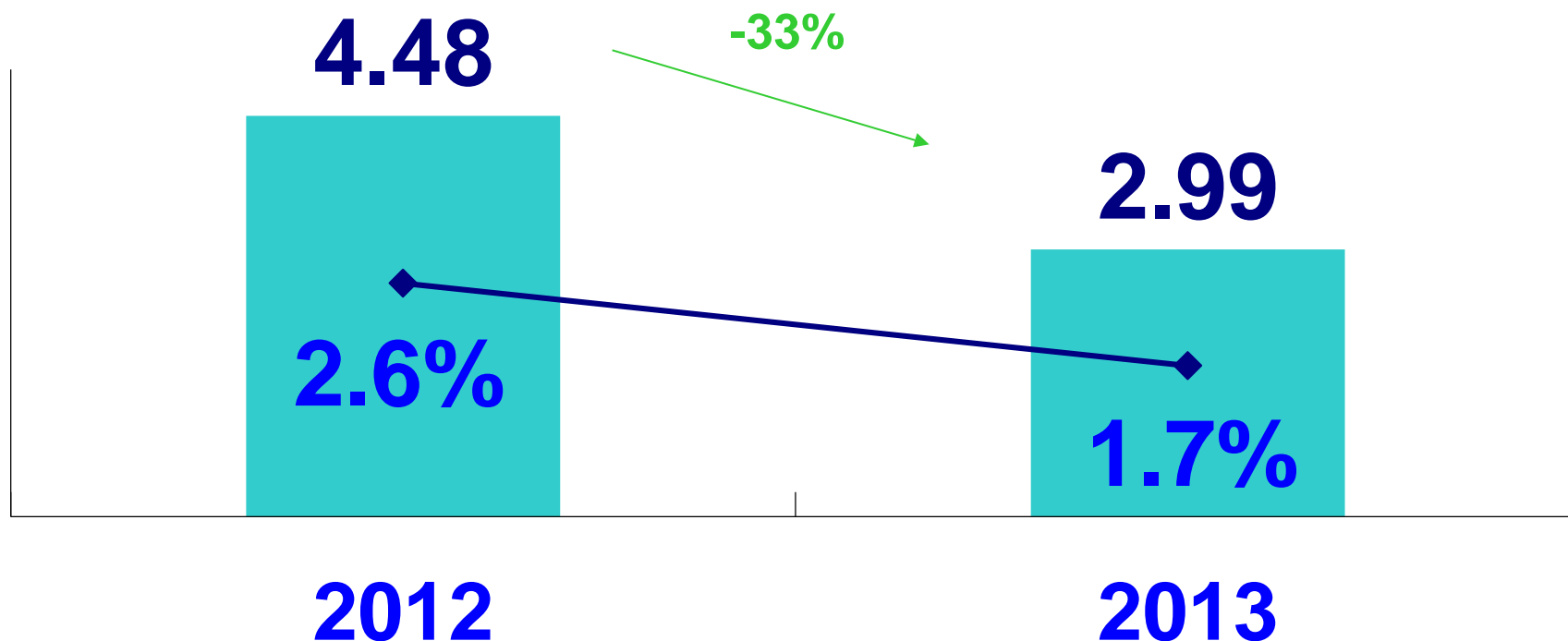
單位：新台幣百萬元

Unit: NT\$ million

	2012	2013
電源及零組件 (Power Electronics)	13,744	14,659
能源管理 (Energy Management)	3,755	4,817
智能綠生活 (Smart Green Life)	2,012	3,490

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales



Non-Operating Income Breakdown

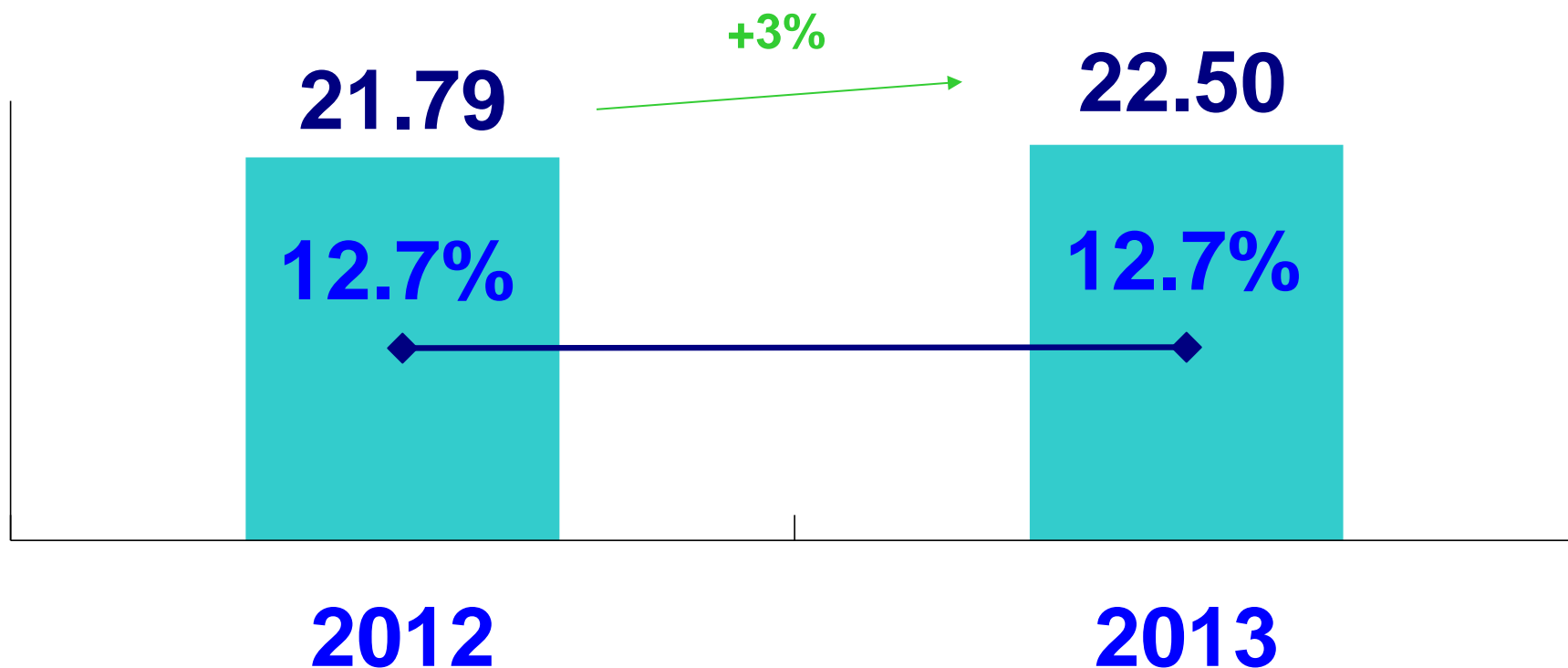
單位：新台幣百萬元

Unit: NT\$ million

	2012	2013
處分投資(Investment disposal)	652	(400)
投資損益(Investment income)	849	880
利息收益(Interest income)	538	516
其他業外損益(Others)	2,445	1,992
合計(Total)	4,484	2,988

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales





所得稅與少數股權 Tax & Minority Interest

單位：新台幣百萬元

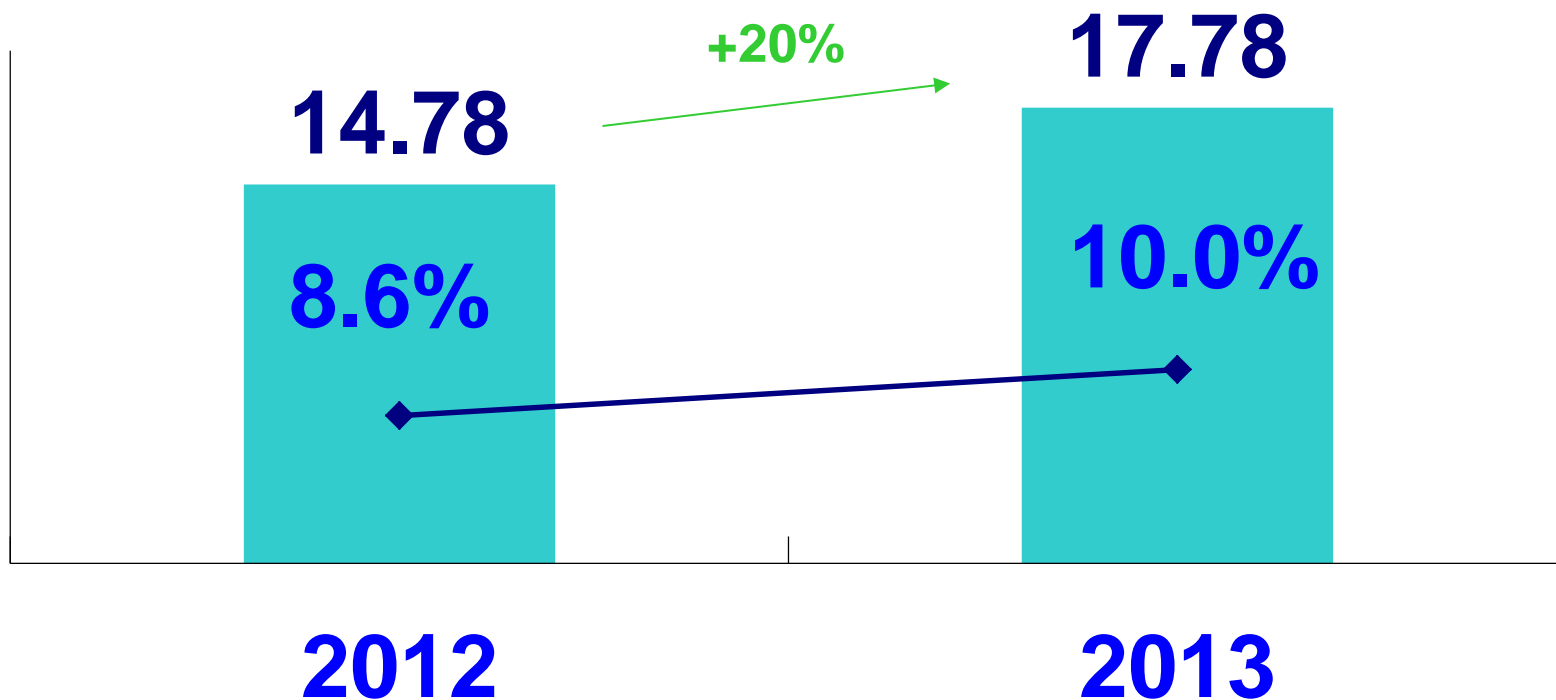
Unit: NT\$ million

	2012	2013
稅前淨利(Net income before tax)	21,788	22,497
所得稅(Tax)	(3,158)	(3,582)
停業部門損失(Loss from discontinued business)	(2,744)	120
少數股權淨利(Minority interest)	(1,102)	(1,258)
稅後淨利(Net income after tax)	14,783	17,777

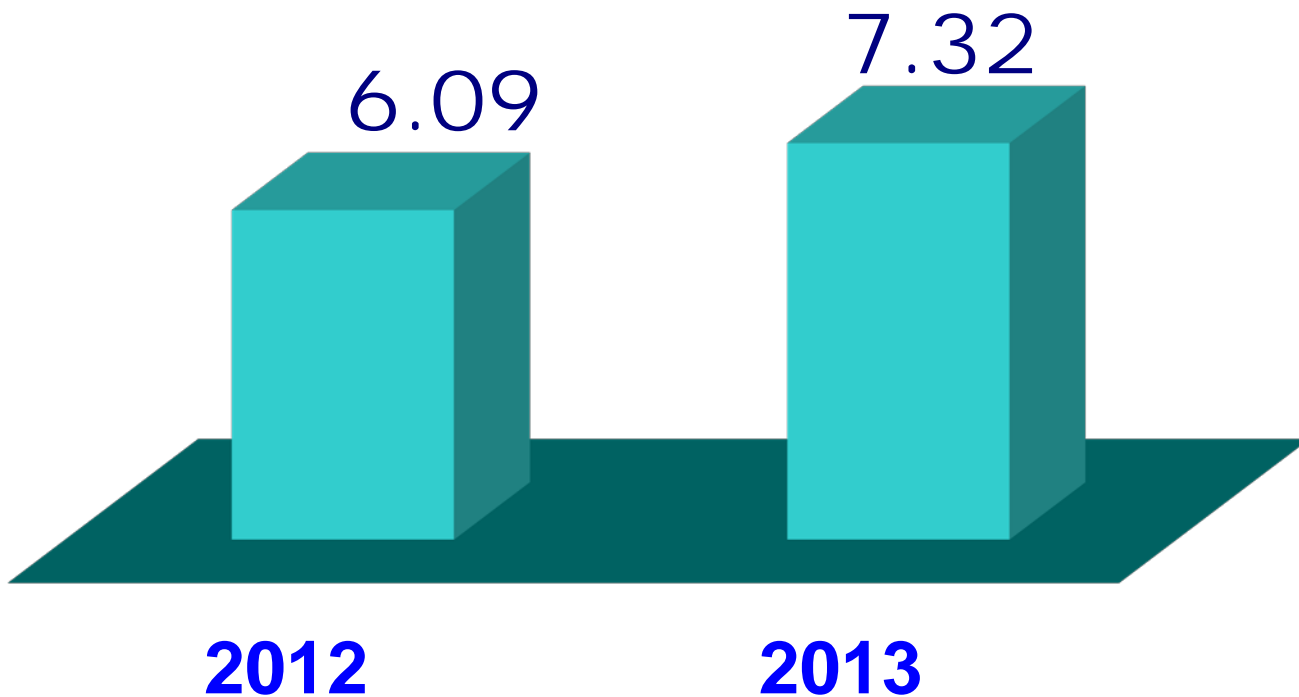


稅後淨利 Net Income After Tax

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



每股淨利(新台幣元) EPS (unit: NT\$)



*每股盈餘之設算基於加權平均股數**24.28**億股

***EPS based on weighted average shares outstanding of 2,428 million shares.**

董事會建議盈餘分配

Proposed Earnings Distribution

現金股利每股5.8元

Cash dividend per share: NT\$5.8

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